

Corporate Communication and Investor Relations Policy

Morella Corporation Limited ABN 39 093 391 774 (“the Company”), has an obligation to communicate with Shareholders in a manner that meets the requirements prescribed by the ASX Listing Rules and the Corporations Act.

This policy is authorised by the Board of Directors on 20 September 2021 and is due for review before 20 September 2022.

Purpose

The Company recognises that it needs to engage with its shareholders and provide them with appropriate information and facilities to allow them to exercise their rights as shareholders effectively. This includes:

- giving shareholders access to information about the Company and its governance;
- communicating openly and honestly with shareholders; and
- encouraging and facilitating shareholder participation in meetings of shareholders.

The purpose of this policy is to outline how the Company will provide shareholders and other investors with information about itself, its governance and to outline the Company’s approach to investor relations.

References in this policy to communicating and interacting with shareholders includes, where securities are held by a custodian or nominee, communicating or interacting with the beneficial owner of the securities where known by the Company.

ASX Market Announcements Platform

The ASX Market Announcements Platform is the primary means for releasing information about the Company to Shareholders and the general public. Under this Corporate Communication and Investor Relations Policy, all information released by the Company will be published on the ASX Market Announcements Platform prior to distribution by any other means (including company website, email distribution or social media).

Company Website

The Company has a website which can be found at www.morellacorp.com.

The Company’s website is the primary designed to provide shareholders and other investors with helpful information about the Company including:

- an overview of the Company’s current business and operations;
- a description of how the Company is structured and details of its board and senior management;
- once they are known, the time, venue and other relevant details for general meetings and the annual general meeting;
- historical copies of ASX or media releases the Company makes; and
- contact details for enquiries from shareholders, analysts or the media.

Electronic Communication

The Company gives shareholders the option to receive communications from, and send communications to, the Company and its security registry electronically.

Shareholders and other investors are able to register on the Company’s website to receive information updates about the Company.

General Meetings

The Company recognises general meetings as an important forum for two-way communication between the Company and its shareholders. The meetings provide the Company with an opportunity to impart to shareholders a greater understanding of its business, governance, financial performance and prospects, as well as to discuss areas of concern or interest to the Board and management. The meetings also provide shareholders with an opportunity to express their views to the Company’s Board and management about any areas of concern

or interest for them.

The Company endeavours to actively engage with shareholders at its general meetings and encourages attendance and participation at its meetings.

The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner.

In accordance with section 250S of the Corporations Act 2001 (Cth), at the Company's General Meetings, the Chair of the meeting will allow a reasonable opportunity for members to ask questions about or make comments on the management of the Company.

The Company's practice is that all substantive resolutions at General Meetings are decided by poll rather than a show of hands.

Shareholder meetings and general enquiries

The Company endeavors to advise the outcomes of meetings and respond to any shareholder enquiries they may receive in a timely manner.